

Practice Analysis of Long Term Care Administrators across Multiple Lines of Service

Contains the Domains of Practice For the Long Term Care Executive Administrator

Knowledge, Skills and Tasks

Validated Tasks and KSs for NHA and RCAL Examination Programs

DOMAIN 10 CUSTOMER CARE, SUPPORTS, AND SERVICES

Tasks:

- 10.01 Establish care recipient service policies and procedures that comply with applicable federal and state laws, rules, and regulations.
- 10.02 Ensure plans of care are evidence-based, established, implemented, updated, and monitored based on care recipient preferences and assessed needs.
- 10.03 Ensure the planning, development, implementation/execution, monitoring, and evaluation of admission/move in process, including preadmission/premove in information, to promote a quality experience for care recipients.
- 10.04 Ensure the planning, development, implementation/execution, monitoring, and evaluation of discharge/move out process to promote a quality experience for care recipients.
- 10.05 Ensure the planning, development, implementation/execution, monitoring, and evaluation of programs to meet care recipients' psychosocial needs and preferences.
- 10.06 Ensure the planning, development, implementation/execution, monitoring, and evaluation of care recipients' activities/recreation to meet social needs and preferences.
- 10.07 Ensure the planning, development, implementation/execution, monitoring, and evaluation of a health information management program to meet documentation requirements in compliance with federal and state regulations.
- 10.08 Ensure the planning, development, implementation/execution, monitoring, and evaluation of medication management that supports the needs of the care recipient.
- 10.09 Ensure the planning, development, implementation/execution, monitoring, and evaluation of a rehabilitation program to maximize optimal level of functioning and independence for care recipients.
- 10.10 Ensure the planning, development, implementation/execution, monitoring, and evaluation of systems for coordination and oversight of contracted services.
- 10.11 Ensure the planning, development, implementation/execution, monitoring, and evaluation of policies and procedures for responses to care recipient-specific incidents, accidents, and/or emergencies.

- 10.12 Ensure the planning, development, implementation/execution, monitoring, and evaluation of housekeeping and laundry services for care recipients.
- 10.13 Ensure the planning, development, implementation/execution, monitoring, and evaluation of education intended for care recipients and their support networks.
- 10.14 Ensure the planning, development, implementation/execution, monitoring, and evaluation of nutritional needs and preferences of care recipients.
- 10.15 Ensure the planning, development, implementation/execution, monitoring, and evaluation of dining experience that meets the needs and preferences of care recipients.
- 10.16 Ensure care recipients' rights and individuality within all aspects of care.
- 10.17 Integrate support network's perspectives to maximize care recipients' quality of life and care.
- 10.18 Ensure transportation options are available for care recipients.
- 10.19 Ensure the provision of a customer service culture that leads to a quality experience for care recipients.

- K01 Applicable federal and state laws, rules, and regulations
- K02 Government programs and entities
- K03 Ethical decision-making
- K04 Interpersonal relationships, dispute resolution, and group dynamics
- K05 Psychosocial aspects of aging
- K06 Physiological aspects of aging
- K07 Basic principles and concepts of nursing
- K08 Basic medical terminology
- K09 Basic pharmaceutical terminology
- K10 Basic principles and regulations for medication management/administration
- K11 Basic principles and concepts of restorative/wellness programs
- K12 Basic principles of rehabilitation
- K13 Basic principles of acute and chronic diseases
- K14 Basic principles of infection control

K15	Basic principles of pain management
K16	Basic principles of fall prevention
K17	Basic principles of elopement prevention
K18	Basic principles of creating a safe environment for care recipients
K19	Basic understanding of mental health issues
K20	Basic understanding of cognitive impairments
K21	Basic principles of behavior management
K22	Basic principles of restraint usage and reduction
K23	Basic elements of a social services program
K24	Basic elements of a therapeutic recreation/activity program
K25	Basic principles of nutrition including specialized diets
K26	Basic principles of dietary sanitation, food storage, handling, preparation, and presentation
K27	Basic principles of hospice and palliative care
K28	Grieving process
K29	Death and dying
K30	Person-centered care concepts
K31	Diversity of care recipients
K32	Care recipients' support network interests, needs, and values
K33	Care recipient Bill of Rights
K34	Resident Assessment Instrument (RAI) and interdisciplinary care plan requirements and process
K35	Care recipient assessment instruments (OASIS) and interdisciplinary care plan requirements and process
K36	Care recipient assessments and care plans other than RAI and OASIS
K37	Admission/move-in, transfer, and discharge/move-out requirements
K38	Bed-hold requirements (<i>NHA only</i>)
K39	Roles, responsibilities, regulation and oversight of contracted providers and services
K40	Services and resources available across the continuum of care (such as community, social, financial, spiritual)

K41 Care recipient specific legal matters (such as power of attorney, guardianship, conservatorship, code status, Advance Directives) K42 Activities of Daily Living (ADLs) and Independent Activities of Daily Living (IADLs) K43 Role of Medical Director K44 Role of healthcare partners and clinical providers K45 Medical services, specialties and equipment (such as oxygen, durable medical equipment, podiatry) K46 Emergency medical services and techniques (such as CPR, first aid, Heimlich maneuver, AED) K47 Center for Medicare and Medicaid Services (CMS) quality indicators and measures K48 Quality assurance and performance improvement processes as related to care and services K49 Techniques for auditing care recipient services and outcomes K50 Signs and symptoms of abuse, neglect, and exploitation K51 Mandatory reporting requirements for incidents and adverse events K52 Medical record content, format, and documentation requirements K53 Confidentiality, disclosure, and safeguarding medical record information requirements K54 Transportation options for care recipients K55

DOMAIN 20 HUMAN RESOURCES

Hospitality services

Tasks:

K56

K57

- 20.01 Ensure that human resource management policies and programs comply with federal and state rules and regulations.
- 20.02 Establish the planning, development, implementation, monitoring, and evaluation of recruitment, selection, and retention practices.

Environmental services (such as housekeeping and laundry)

Basic technological advances in healthcare

- 20.03 Establish the planning, development, implementation, monitoring, and evaluation of employee training and development programs.
- 20.04 Establish the planning, development, implementation, monitoring, and evaluation of employee evaluation programs.
- 20.05 Establish the planning, development, implementation, monitoring, and evaluation of compensation and benefit programs.
- 20.06 Establish the planning, development, implementation, monitoring, and evaluation of employee health and safety programs.
- 20.07 Establish the planning, development, implementation, monitoring, and evaluation of employee satisfaction and organizational culture.
- 20.08 Establish the planning, development, implementation, monitoring, and evaluation of employee disciplinary policies and procedures.
- 20.09 Establish the planning, development, implementation, monitoring, and evaluation of employee grievance policies and procedures.
- 20.10 Establish the planning, development, implementation, monitoring, and evaluation of leadership development programs.
- 20.11 Promote a safe work environment (such as safety training and employee risk management).
- 20.12 Promote a positive work environment (using techniques such as conflict resolution, diversity training, staff recognition programs).
- 20.13 Facilitate effective written, oral, and electronic communication among management and employees.
- 20.14 Ensure employee records and documentation systems are developed and maintained.
- 20.15 Establish a culture that encourages employees to embrace care recipients' rights.

- K01 Applicable federal and state laws, rules, and regulations
- K02 Licensure requirements and scopes of practice
- K03 Service provider staffing requirements
- K04 Employee position qualifications, job analysis, job descriptions
- K05 Employee recruitment, selection, interviewing, reference and background checks

K06 Employee orientation, training and continuing education requirements, and resources K07 Compensation and benefit programs (such as employee assistance programs, insurance, salary, retirement) K08 Human resource policies and procedures (such as employee grievance, workplace rules, discipline, absenteeism, turnover, classification, exemption status) K09 Diversity training K10 Performance evaluation procedures K11 Safety and injury prevention training K12 OSHA rules and regulations K13 Workers compensation rules, regulations, and procedures K14 Drug-free workplace programs K15 Methods for assessing, monitoring, and enhancing employee satisfaction K16 Employee recognition, appreciation, and retention programs K17 Leadership development K18 Types and methods of communication K19 Conflict resolution and team dynamics K20 Information technology safeguards related to such issues as data security, social media, e-mail, voicemail, computer software, cell phones, photography, video, texting K21 Union/management and labor relations

DOMAIN 30 FINANCE

K22

K23

Tasks:

30.01 Ensure that financial management policies, procedures, and practices comply with applicable federal and state rules and regulations.

Employee record-keeping requirements and procedures

30.02 Develop, implement, and evaluate the service provider's budget.

Mandatory reporting requirements

30.03 Oversee the billing and collections process and monitor the accuracy of charges and timely collection of accounts.

- 30.04 Negotiate, interpret, and implement contractual agreements to optimize financial viability.
- 30.05 Develop, implement, monitor, and evaluate financial policies and procedures that comply with Generally Accepted Accounting Principles (GAAP).
- 30.06 Monitor and evaluate the integrity of financial reporting systems and audit programs.
- 30.07 Establish safeguards for the protection of the service provider's assets (such as insurance coverage, risk management).
- 30.08 Develop, implement, monitor, and evaluate systems to improve financial performance.
- 30.09 Manage and adjust expenses with fluctuations in census/occupancy/care recipient levels (such as staffing ratios).
- 30.10 Monitor and address changes in the industry that may affect financial viability.

- K01 Applicable federal and state laws, rules, and regulations
- K02 Operational and capital budgeting and forecasting methods
- K03 Financial statements and reporting requirements for not for profit and for profit service providers
- K04 Service-related sources of revenue/reimbursement
- K05 Reimbursement methods across the continuum of care
- K06 Alternative sources of revenue
- K07 Integration of clinical and financial systems
- K08 Billing, accounts receivable, and collections
- K09 Accounts payable procedures and management
- K10 Revenue cycle management
- K11 Internal controls
- K12 Contracts and agreements
- K13 Financial analysis (such as ratios, profitability, debt covenants, revenue mix, depreciation, forecasting)
- K14 Financial statements (such as income statement, balance sheet, statement of cash flows)

- K15 Financial measures (such as operating margin, days cash on hand, staffing, expense analysis)
- K16 Risk management
- K17 Insurance coverage (such as property, liability)
- K18 Inventory control and management
- K19 Payroll procedures and documentation
- K20 Purchasing process and supply chain management (such as request for proposals, pricing, ordering, receiving, group purchasing organization [GPO])
- K21 Resident trust accounts for personal funds

DOMAIN 40 ENVIRONMENT

Tasks:

- 40.01 Ensure that physical environment policies and practices comply with applicable federal, state, and local laws, rules, and regulations.
- 40.02 Ensure the planning, development, implementation, monitoring, and evaluation of a safe and secure environment.
- 40.03 Ensure the planning, development, implementation, monitoring, and evaluation of infection control and sanitation.
- 40.04 Ensure the planning, development, implementation, monitoring, and evaluation of emergency and disaster preparedness program, including linkage to outside emergency agencies.
- 40.05 Ensure the planning, development, implementation, monitoring, and evaluation of environmental services, housekeeping and laundry.
- 40.06 Ensure the planning, development, implementation, monitoring, and evaluation of maintenance services for property, plant and all equipment, including preventative maintenance.
- 40.07 Ensure the planning, development, implementation, monitoring, and evaluation of appropriate HIPAA compliant technology infrastructure.
- 40.08 Establish, maintain, and monitor a physical environment that provides clean, safe, and secure home-like surroundings for care recipients, staff, and visitors.

- 40.09 Identify opportunities to enhance the physical environment to meet changing market demands.
- 40.10 Establish, maintain, and monitor an environment that promotes choice, comfort, and dignity for care recipients.
- 40.11 Assess care recipients' environment for safety, security, and accessibility and make recommendation for referral or modification.

- K01 Federal, state and local standards, codes and regulations for building, equipment, maintenance, and grounds
- K02 Environmental principles that promote care recipient rights
- K03 HIPAA compliance
- K04 Community resources, programs and agencies available to meet the care recipients' home needs
- K05 Design principles that create a safe, secure, and home-like atmosphere based on the needs of the individuals served
- K06 Safety and security procedures
- K07 Physical plant security principles
- K08 Preventative and routine maintenance programs for buildings, grounds, and equipment
- K09 Contracted services for mechanical, electrical, plumbing, laundry systems, IT
- K10 Compliance matters related to provision of contracted services
- K11 Infection control and sanitation regulations/standards of practice
- K12 Pest control programs
- K13 Handling and disposal of potentially hazardous materials
- K14 Disaster and emergency planning, preparedness, and recovery
- K15 Community resources available in the event of emergency or disaster
- K16 The use, storage, and inspection of required emergency equipment
- K17 Policies and procedures for housekeeping, maintenance, and laundry services
- K18 Technology infrastructure

DOMAIN 5 MANAGEMENT AND LEADERSHIP

Tasks:

- 50.01 Ensure compliance with applicable federal and state laws, rules, and regulations.
- 50.02 Promote ethical practice throughout the organization.
- 50.03 Develop, implement, monitor, and evaluate policies and procedures that comply with directives of governing body.
- 50.04 Develop, communicate, and champion the service provider's mission, vision, and values to stakeholders.
- 50.05 Develop, implement, and evaluate the strategic plan with governing body's endorsement.
- 50.06 Promote and monitor satisfaction of the care recipients and their support networks.
- 50.07 Identify, foster, and maintain positive relationships with key stakeholders.
- 50.08 Educate stakeholders on services provided, regulatory requirements, and standards of care.
- 50.09 Solicit information from appropriate stakeholders for use in decision making.
- 50.10 Manage the service provider's role throughout any survey/inspection process.
- 50.11 Develop and implement an intervention(s) or risk management program(s) to minimize or eliminate exposure.
- 50.12 Identify and respond to areas of potential legal liability.
- 50.13 Implement, monitor, and evaluate information management and technology systems to support service providers' operations.
- 50.14 Develop, implement, and monitor comprehensive sales, marketing, and public relations strategies.
- 50.15 Ensure that written agreements between the care recipient and the service providers protect the rights and responsibilities of both parties.
- 50.16 Develop, implement, and evaluate the organization's quality assurance and performance improvement programs.
- 50.17 Lead organizational change initiatives.
- 50.18 Facilitate effective internal and external communication strategies.

50.19 Promote professional development of all team members.

- K1 Applicable federal and state laws, rules, regulations, agencies, and programs
- K2 Code of ethics and standards of practice
- K3 Components and purpose of mission, vision, and value statements
- K4 Stakeholder roles, responsibilities, and limitations
- K5 Roles and responsibilities of owners and governing bodies
- K6 Services available in the healthcare continuum
- K7 Provider's role in the healthcare continuum
- K8 Methods for assessing, monitoring and enhancing care recipient satisfaction
- K9 Provider's certifications and licensing requirements
- K10 Regulatory survey and inspection processes, including the plan of correction process
- K11 Grievance procedures
- K12 Procedures for Informal Dispute Resolution (IDR)
- K13 Compliance programs
- K14 Reportable outcome measurements
- K15 Risk management principles and processes
- K16 Provider's legal and criminal scope of liability
- K17 Internal investigation protocols and techniques
- K18 Strategic business planning
- K19 Management information systems
- K20 Technology to support operations
- K21 Sales and marketing techniques
- K22 Public relations including media relations
- K23 Volunteer programs
- K24 Elements of contracts and agreements
- K25 Care recipient's rights and responsibilities
- K26 Role of care recipient advocates and advocacy groups

K27	Mandatory reporting requirements			
K28	Quality assurance and performance improvement techniques and models			
K29	Organizational change management			
K30	Organizational structures			
K31	Leadership and management principles and philosophies (such as planning, organizing, directing, delegating, motivating, evaluating)			
K32	Personality and leadership styles			
K33	Diversity awareness (such as culture, ethnicity, race, sexual orientation, gender, religion, language)			
K34	Workforce planning and education			
K35	HR management theory and principles			
K36	Governmental relations and advocacy			
K37	Functions of all departments and services			
SKILLS (APPLY TO ALL DOMAINS)				
S01	Creating and communicating a vision			
S02	Communicating effectively			
S03	Cultivating effective relationships			
S04	Inspiring and motivating			
S05	Demonstrating empathy			
S06	Group facilitation, consensus building, and team building			
S07	Delegating, leading, and empowering			
S08	Coaching, teaching, counseling, and mentoring			
S09	Negotiating, collaborating, and resolving disputes			
S10	Problem solving			
S11	Analyzing and interpreting information/data			
S12	Informed decision making/critical thinking			
S13	Recognizing and ensuring care recipients' holistic needs are being met			
S14	Assessing and recognizing safety concerns and needs			

Allocating and optimizing resources and programs

S15

S16	Writing and evaluating policies and procedures
S17	Developing and evaluating systems
S18	Protecting and promoting financial viability
S19	Managing regulatory and accreditation surveys, inspections, and audits
S20	Prioritizing and managing time
S21	Utilizing technology
S22	Utilizing social media